PNA ANNUITY RATES

8 year term

2 YEAR GUARANTEE \$500 minimum deposit

2 year term

2 YEAR GUARANTEE \$25,000 minimum deposit

5 year term

5 YEAR GUARANTEE \$5,000 minimum deposit

OPEN A PNA ANNUITY ACCOUNT

Grow Your Retirement Funds by up to 5.25% per year!

BENEFITS

Lower your **Income Taxes** Maximize your tax return

Grow your money

= FINANCIAL FREEDOM

PNA OFFERS

Annuity Plan		Minimum Opening Deposit	Rate	Guarantee	Surrender Charges
2-Year Term	Tier 1 Tier 2 Tier 3	\$500 - \$9,999 \$10,000 - \$24,999 \$25,000 & up	3.25% 3.75% 4.35%	Rate guaranteed for 2 years	1st year - 2% 2nd year - 1%
5-Year Term	Single Premium	\$5,000 (only one time deposit is allowed)	5.00%	Rate guaranteed for 5 years	1st year - 5%, 2nd year- 4% 3rd year - 3%, 4th year - 2% 5th year - 1%
8-Year Term	Flexible Premium Deferred Annuity	\$500	5.25%	Rate guaranteed for 2 years	1st year - 8%, 2nd year - 7% 3rd year - 6%. 4th year - 5% 5th year - 4%, 6th year - 3% 7th year - 2%, 8th year - 1%

Above rates apply to Non-Qualified Annuity, Roth IRA, and Traditional IRA contracts. The maximum issue age to purchase annuity is 95 for the state of NY, and 96 for all others. Annuity Plans are not available in all states. Consult a tax specialist with your specific situation. As of January 1st, 2025 the current guarantee for annuity plans is 3.0%, subject to change.

*as of Sept 1, 2025

Call us for other options!

